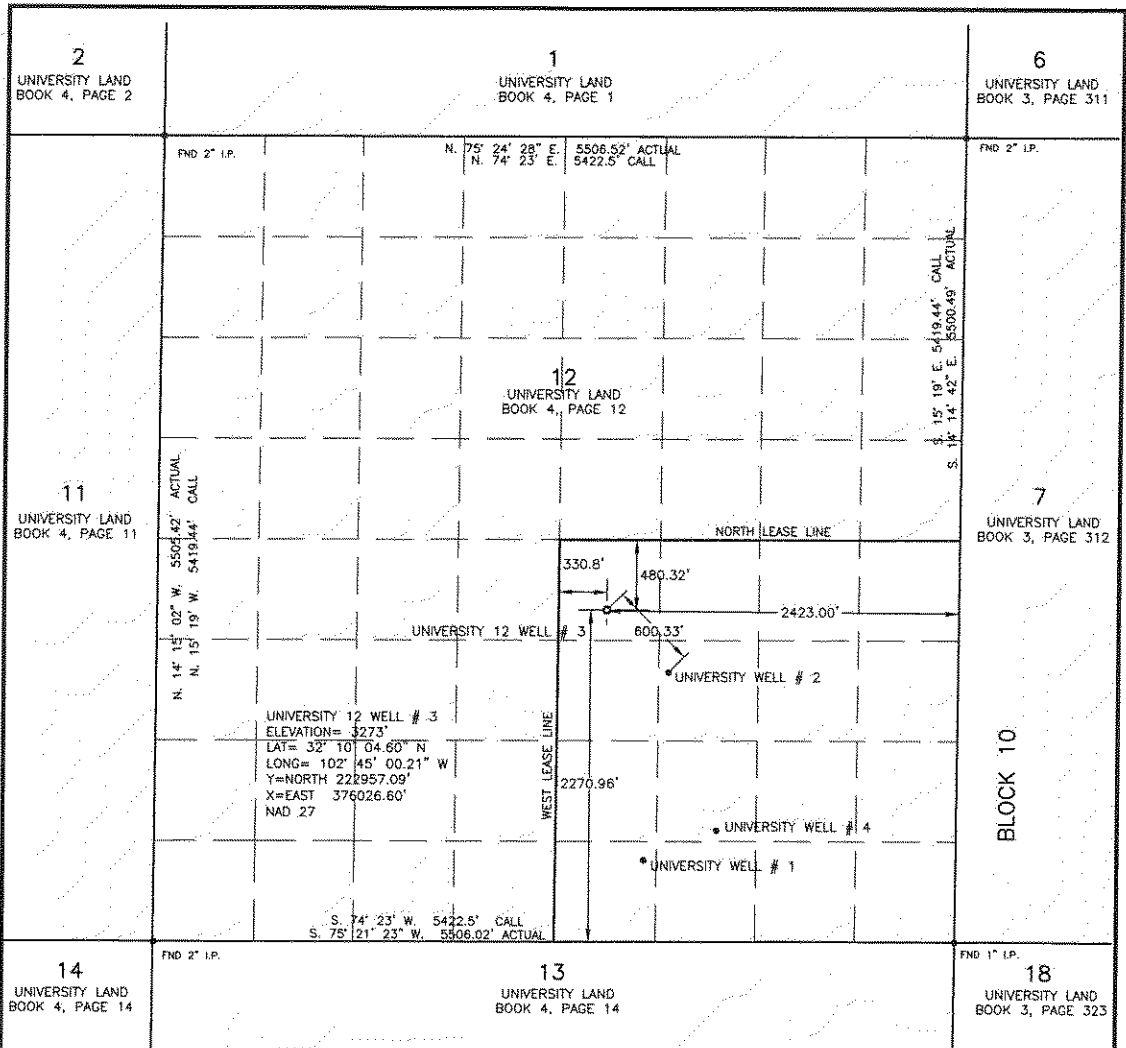


API No. <u>42-003-45646</u> Drilling Permit # <u>769959</u> SWR Exception Case/Docket No. _____		RAILROAD COMMISSION OF TEXAS OIL & GAS DIVISION APPLICATION FOR PERMIT TO DRILL, RECOMPLETE, OR RE-ENTER <i>This facsimile W-1 was generated electronically from data submitted to the RRC.</i> <i>A certification of the automated data is available in the RRC's Austin office.</i>				FORM W-1 07/2004 Permit Status: Approved	
1. RRC Operator No. 877921		2. Operator's Name (as shown on form P-5, Organization Report) UNITEX OIL & GAS, L.L.C.		3. Operator Address (include street, city, state, zip):			
4. Lease Name UNIVERSITY 12		5. Well No. 3					
GENERAL INFORMATION							
6. Purpose of filing (mark ALL appropriate boxes): <input checked="" type="checkbox"/> New Drill <input type="checkbox"/> Recompletion <input type="checkbox"/> Reclass <input type="checkbox"/> Field Transfer <input type="checkbox"/> Re-Enter <input type="checkbox"/> Amended <input type="checkbox"/> Amended as Drilled (BHL) (Also File Form W-1D)							
7. Wellbore Profile (mark ALL appropriate boxes): <input checked="" type="checkbox"/> Vertical <input type="checkbox"/> Horizontal (Also File Form W-1H) <input type="checkbox"/> Directional (Also File Form W-1D) <input type="checkbox"/> Sidetrack							
8. Total Depth 6400		9. Do you have the right to develop the minerals under any right-of-way ? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		10. Is this well subject to Statewide Rule 36 (hydrogen sulfide area)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
SURFACE LOCATION AND ACREAGE INFORMATION							
11. RRC District No. 08		12. County ANDREWS		13. Surface Location <input checked="" type="checkbox"/> Land <input type="checkbox"/> Bay/Estuary <input type="checkbox"/> Inland Waterway <input type="checkbox"/> Offshore			
14. This well is to be located <u>15.7</u> miles in a <u>SW</u> direction from <u>Andrews</u> which is the nearest town in the county of the well site.							
15. Section 12		16. Block 11		17. Survey UNIVERSITY LANDS		18. Abstract No. A-	
				19. Distance to nearest lease line: 330.8 ft.		20. Number of contiguous acres in lease, pooled unit, or unitized tract: 160	
21. Lease Perpendiculars: <u>330.8</u> ft from the <u>WEST</u> line and <u>480.32</u> ft from the <u>NORTH</u> line. 22. Survey Perpendiculars: <u>2423</u> ft from the <u>EAST</u> line and <u>2270.96</u> ft from the <u>SOUTH</u> line.							
23. Is this a pooled unit? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		24. Unitization Docket No:		25. Are you applying for Substandard Acreage Field? <input type="checkbox"/> Yes (attach Form W-1A) <input checked="" type="checkbox"/> No			
FIELD INFORMATION List all fields of anticipated completion including Wildcat. List one zone per line.							
26. RRC District No.	27. Field No.	28. Field Name (exactly as shown in RRC records)		29. Well Type	30. Completion Depth	31. Distance to Nearest Well in this Reservoir	
08	57774275	MARTIN (CONSOLIDATED)		Oil or Gas Well	5440	600.33	
BOTTOMHOLE LOCATION INFORMATION is required for DIRECTIONAL, HORIZONTAL, AND AMENDED AS DRILLED PERMIT APPLICATIONS							
Remarks 				Certificate: I certify that information stated in this application is true and complete, to the best of my knowledge.			
				Name of filer <u>Rita Walterscheid, Agent</u> Date submitted <u>Sep 13, 2013</u> <u>(432)6850014</u> <u>ritaw@unitexoil.com</u> Phone E-mail Address (OPTIONAL)			
RRC Use Only Data Validation Time Stamp: Sep 18, 2013 12:18 PM('As Approved' Version)							

RAILROAD COMMISSION OF TEXAS
OIL & GAS DIVISION

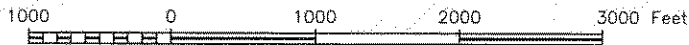
PERMIT TO DRILL, DEEPEN, PLUG BACK, OR RE-ENTER ON A REGULAR OR ADMINISTRATIVE EXCEPTION LOCATION

PERMIT NUMBER 769959	DATE PERMIT ISSUED OR AMENDED Sep 18, 2013	DISTRICT * 08	
API NUMBER 42-003-45646	FORM W-1 RECEIVED Sep 13, 2013	COUNTY ANDREWS	
TYPE OF OPERATION NEW DRILL	WELLBORE PROFILE(S) Vertical	ACRES 160	
OPERATOR UNITEX OIL & GAS, L.L.C.		877921	NOTICE This permit and any allowable assigned may be revoked if payment for fee(s) submitted to the Commission is not honored. District Office Telephone No: (432) 684-5581
LEASE NAME UNIVERSITY 12		WELL NUMBER 3	
LOCATION 15.7 miles SW direction from ANDREWS		TOTAL DEPTH 6400	
Section, Block and/or Survey SECTION ◀ 12 BLOCK ◀ 11 ABSTRACT ◀ SURVEY ◀ UNIVERSITY LANDS			
DISTANCE TO SURVEY LINES 2423 ft. EAST 2270.96 ft. SOUTH		DISTANCE TO NEAREST LEASE LINE 330.8 ft.	
DISTANCE TO LEASE LINES 330.8 ft. WEST 480.32 ft. NORTH		DISTANCE TO NEAREST WELL ON LEASE See FIELD(s) Below	
FIELD(s) and LIMITATIONS: <p align="center">* SEE FIELD DISTRICT FOR REPORTING PURPOSES *</p>			
FIELD NAME LEASE NAME		ACRES NEAREST LEASE	DEPTH NEAREST WE
----- MARTIN (CONSOLIDATED) UNIVERSITY 12		----- 160.00 330.8	----- 5,440 600.33
----- 3 08			
RESTRICTIONS: This is a hydrogen sulfide field. Hydrogen Sulfide Fields with perforations must be isolated and tested per State Wide Rule 36 and a Form H-9 filed with the district office. Fields with SWR 10 authority to downhole commingle must be isolated and tested individually prior to commingling production.			
<p align="center">THE FOLLOWING RESTRICTIONS APPLY TO ALL FIELDS</p> This well shall be completed and produced in compliance with applicable special field or statewide spacing and density rules. If this well is to be used for brine mining, underground storage of liquid hydrocarbons in salt formations, or underground storage of gas in salt formations, a permit for that specific purpose must be obtained from Environmental Services prior to construction, including drilling, of the well in accordance with Statewide Rules 81, 95, and 97.			



LOCATION PLAT UNIVERSITY 12 WELL # 3

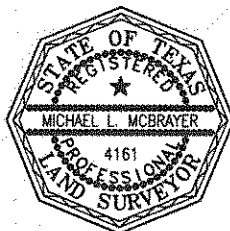
UNITEX OIL & GAS, L.L.C.
SECTION 12, BLOCK 11,
UNIVERSITY LAND
ANDREWS COUNTY, TEXAS



UNIVERSITY LAND
BLOCKS 1-14
BOOK 4, PAGE 206

I CERTIFY THAT THE ABOVE PLAT WAS PREPARED FROM
FIELD NOTES OF ACTUAL SURVEYS MADE BY ME OR
UNDER MY SUPERVISION, AND THAT THE SAME ARE TRUE
AND CORRECT TO THE BEST OF MY KNOWLEDGE AND
BELIEF.

Michael L. McBrayer
REGISTERED PROFESSIONAL LAND SURVEYOR



REVISION DATE: 9-12-13

Stored: 13080332

BRADSHAW AND ASSOCIATES, INC.

CONSULTING ENGINEERS
REGISTERED PROFESSIONAL LAND SURVEYORS

600 FM 700 B
BIG SPRING, TEXAS 79720 (432) 263-1098
FAX (432) 263-1294

	Drawn	Chkd	Surveyed
By	DEH/VR	MLM	NB/JN/BJ
Date	9-3-2013	9-3-2013	8-29-2013